Codasip board initiates an expedited process to sell the company

Tuesday 1 July, 2025

Process initiated by expression of interest during recent funding round

Munich, Germany, 1 July 2025 – Codasip, the European RISC-V leader, announced today an accelerated process to sell the company. Codasip has been awarded several grants and equity funding from various bodies of the European Union (EU) and national authorities totaling over €119 million, most of which is still to be received by the company in due course. In addition, the company estimates the follow-on phases of the grants will total a further €210 million for a total of €329 million, and the company is part of new consortiums and projects that can bring in an additional €51 million or more in future financing. With these substantial funds that are transferable to a buyer under reasonable terms, Codasip has received early interest in being acquired, which has triggered the board to initiate an expedited sale process. The process is officially being launched today and is planned to complete within the next three months. The board will consider offers to acquire the company in total, or portions of the company.

Codasip has four key product areas with separable R&D teams:

- Studio™, an electronic design automation (EDA) tool for developing and customizing processors.
- A portfolio of standard application and embedded RISC-V processors developed with Studio but also available in industry standard RTL and all available in Automotive grade (Safe and Secure as defined by ISO26262 and ISO/SAE 2143). Each of these processors can be customized with Studio. This portfolio is largely complete and therefore associated with a smaller portion of the EU financing.
- A portfolio of application and embedded RISC-V processors and complementary software based on CHERI (Capability Hardware Enhanced RISC Instructions), a cybersecurity standard that addresses memory safety violations which account for 70% or more of CVEs (Common Vulnerabilities and Exposures). This portfolio is largely complete and therefore associated with a smaller portion of the EU financing.
- A portfolio of high-performance application processors that are being developed and benefit from the bulk of the EU financing.

The company has a staff of approximately 250, of which 57% are hardware engineers and 30% are software engineers. The company has invested heavily to create what it believes to be a leading RISC-V processor development capability with all its R&D in Europe. As a licensing company, its products are highly configurable and customizable, making them and the team ideal for acquisition either from another licensing company or by a company that wants the skillset only for internal use.

Interested parties can contact the company's legal department at the email address below. The process officially starts today. Potential buyers signing a standard confidentiality agreement will receive access to a virtual data room for due diligence, a process letter, and be offered meetings with senior management. All offers, be they for a share purchase or asset deal, for all or part(s) of the company, will be considered.

About Codasip

Codasip is a processor technology company enabling system-on-chip developers to differentiate their products for competitive advantage. Customers leverage the transformational potential of the open RISC-V ISA in a unique way through Codasip's Custom Compute offering: Codasip Studio design automation tools and a fully open architecture licensing model combine with a range of processor IP that can be easily customized. The company is proudly European and serves a global market, where billions of devices are already enabled by Codasip technology. Learn more at www.codasip.com

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